admin@qwadvisors.com Upload using the secure portal at https://questwealth.securefilepro.com

BUSINESS INFORMATION SHEET

Business Information	<i>1</i> :					
BUSINESS OWNER	(S):					
BUSINESS NAME:	EIN:					
ADDRESS:			PHONE:			
CITY:			STATE:	Z	IP CODE:	
EMAIL:						
DATE BUSINESS FORMED:				STATE FORMED IN:		
NATURE OF BUSIN	IESS:					
BUSINESS TYPE:		SOLE PROPRIETOR		LLC	PA	ARTNERSHIP
		C-CORPORATION		S-CORP	ELECTION DATE:	N
PRIMARY AREAS OF INTEREST—click box to select						
☐ SMALL BUSINESS START-UP			☐ BOOKKEEPING SERVICES			
☐ BUSINESS CONSULTATION			☐ INCOME TAX PREPARATION			
☐ INCOME TAX PLANNING			☐ FINANCIAL ANALYSIS			